

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,379.55	-436.30	-1.83%
BSE Sensex	74,559.24	-1,456.04	-1.92%
GIFT Nifty*	23,490.00	+67.0	+0.29%
Dow Jones	49,760.60	56.09	0.11%
S&P 500	7,400.96	-11.88	-0.16%
NASDAQ Comp.	26,088.20	-185.92	-0.71%
FTSE 100	10,265.30	-4.11	-0.04%
CAC 40	7,979.92	-76.46	-0.95%
DAX	23,954.93	-395.35	-1.62%
Shanghai*	4,211.40	-3.09	-0.07%
Nikkei 225*	62,930.20	187.63	0.30%
Hang Seng*	26,226.95	-120.97	-0.46%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	101.14	-1.04	-1.02%
Oil (Brent)	106.67	-1.10	-1.02%
Gold	4,698.60	11.90	0.25%
Silver	86.91	1.32	1.54%
Copper	13,871.50	198.85	1.45%
Cotton	0.87	0.01	0.60%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	-0.32%
USD/INR	95.57	0.25	0.26%
GBP/INR	129.35	-0.26	-0.20%
EUR/INR	112.30	0.15	0.14%
DXY Index	98.3	0.37	0.00%

VIX	Value	Change (Pts)	Change (%)
India VIX	19.28	0.73	3.94%
S&P 500 VIX	17.99	-0.39	-2.12%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.05	0.020
US 10-Year Yield	4.47	-0.006

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 436 points lower at 23,379 on Tuesday.

Adani Ports (APSEZ)

The company's marine arm, Astro Offshore, contracted Oceaneering International Inc. for European subsea expansion, adding the Astro Atlas ultra-deepwater vessel to the fleet.

Intellect Design Arena

The company was selected by 37 Canadian financial institutions for a digital banking platform, covering 262,000 members and CAD 11.7 billion in assets under management.

Interarch Building Solutions

The company secured domestic order worth approximately ₹102 crore for design, engineering, manufacturing, supply and erection of pre-engineered steel building system.

KNR Constructions

The company's subsidiary signed a concession agreement with NHAI for an 80.01 km NH-167 HAM project in Telangana.

Lumax Auto Technologies

The company received NCLT approval for amalgamation of IAC International Automotive India with appointed date of October 1, 2025.

Puravankara

The company's subsidiary Starworth Infrastructure & Construction received an LoI worth ₹57.8 crore for civil, structural, waterproofing and allied works for the Westin Hotel project in Bengaluru.

Rail Vikas Nigam

The company emerged as L1 bidder for a ₹221.33 crore EPC contract from South East Central Railway for electronic interlocking and signalling works in Bilaspur Division.

Texmaco Rail & Engineering

The company secured South African rail order opportunity worth over ₹4,045 crore for supply of 2,235+ freight wagons, 30 diesel locomotives and 15-year maintenance partnership.

Equity Research Desk

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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